

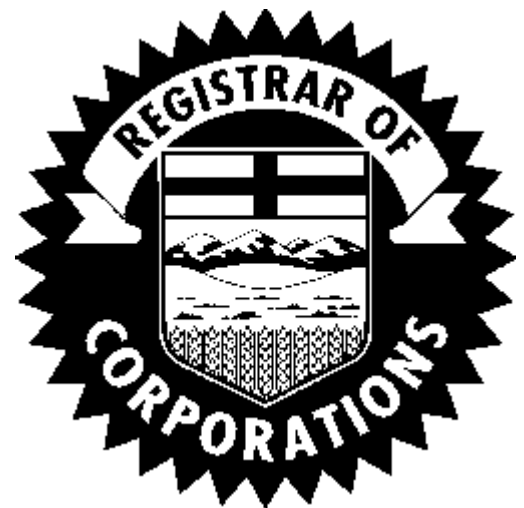
CORPORATE ACCESS NUMBER: 2023810704

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

**TENAZ ENERGY CORP.
IS THE RESULT OF AN AMALGAMATION FILED ON 2021/10/15.**



**Articles of Amalgamation
For
TENAZ ENERGY CORP.**

Share Structure: REFER TO "SHARE STRUCTURE" ATTACHMENT.

**Share Transfers
Restrictions:** NONE.

Number of Directors:

**Min Number of
Directors:** 1

**Max Number of
Directors:** 15

**Business Restricted
To:** THERE SHALL BE NO RESTRICTIONS ON THE BUSINESS THAT THE CORPORATION MAY CARRY ON.

**Business Restricted
From:** THERE SHALL BE NO RESTRICTIONS ON THE BUSINESS THAT THE CORPORATION MAY CARRY ON.

Other Provisions: REFER TO "OTHER RULES OR PROVISIONS" ATTACHMENT.

**Registration Authorized By: MICHAEL PEDLOW
SOLICITOR**

SHARE STRUCTURE
ATTACHED TO AND FORMING PART OF
THE ARTICLES OF AMALGAMATION
OF
TENAZ ENERGY CORP.
(the "Corporation")

This Schedule is incorporated into and forms part of the Articles of Tenaz Energy Corp. (formerly, Altura Energy Inc. and formerly Northern Spirit Resources Inc.) (the "Corporation"):

The Corporation is authorized to issue an unlimited number of Common Shares and an unlimited number of Preferred Shares.

I. Common Shares

The Common Shares shall be subject to the following rights, privileges, restrictions and conditions, namely:

(a) The holders of the Common Shares shall be entitled to receive notice of, to attend at, and to vote at any meeting of shareholders of the Corporation;

(b) The holders of the Common Shares shall be entitled to receive such dividend declared by the Corporation for the benefit of the Common Shares; and

(c) The holders of the Common Shares shall be entitled to receive the remaining property of the Corporation on dissolution after the creditors of the Corporation and the holders of the Preferred Shares outstanding at the time have been satisfied.

II. Preferred Shares

The Preferred Shares shall have attached thereto, as a class, the following rights, privileges, restrictions and conditions, namely:

(a) DIRECTORS' RIGHT TO ISSUE IN ONE OR MORE SERIES

The Preferred Shares may at any time, or from time to time, be issued in one or more series, each series to consist of such number of shares as may, before the issue thereof, be determined by resolution of the board of directors of the Corporation;

(b) DIRECTORS' RIGHT TO FIX TERMS OF EACH SERIES

The directors of the Corporation shall, by ordinary resolution, fix from time to time before the issue thereof the designation,

price, restrictions, conditions and limitations attaching to the Preferred Shares of each series including, without limiting the generality of the foregoing, the rate or amount of dividends or the method of calculating dividends, the dates of payment thereof, the redemption or purchase prices and terms and conditions of redemption or purchase, any voting rights, any conversion rights and any sinking fund or other provisions;

(c) RANKING OF PREFERRED SHARES

The Preferred Shares of each series shall rank, both as regards to dividends and return of capital, in priority of all other shares of the Corporation. The Preferred Shares of any series may also be given such other preferences over the Common Shares and over any other shares of the Corporation ranking junior to the Preferred Shares, as may be fixed in accordance with subsection II(b) hereof; provided, however, that no rights, privileges, restrictions or conditions attached to a series of shares shall confer on a series a priority in respect of voting, dividends or return of capital over any other series of shares of the same class that are then outstanding.

OTHER RULES
ATTACHED TO AND FORMING PART OF
THE ARTICLES OF AMALGAMATION OF
TENAZ ENERGY CORP.
(THE "CORPORATION")

Other Rules or Provisions (if any):

The directors may, between annual general meetings, appoint one or more additional directors of the Corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed one-third (1/3) of the number of directors who held office at the expiration of the last annual general meeting of the Corporation.